



Media Mentions

Barron's, February 2022: "Why a Warren Buffett-Like Value Fund Likes Target and Alphabet Stock"

Kiplinger's Personal Finance, January 2020: "Benjamin Graham's Timeless Advice"

Investor's Business Daily, October 2019: "Leading Growth Stocks Drive This Hush-Hush Mutual Fund's Outperformance"

Barron's, July 2019: "The Best Mutual Funds You've Never Heard Of"

Investor's Business Daily, June 2019: "Top Value Funds (Six Month Leaders)"

Kiplinger's Personal Finance, March 2019: "A Tough Year for Investors"

Investor's Business Daily, January 2019: "Top Value Funds (Six Month Leaders)"

Kiplinger's Personal Finance, April 2018: "Kiplinger's 25 Favorite No-Load Mutual Funds"

Money, January/February 2018: "Investor's Guide 2018"

Kiplinger's Personal Finance, November 2017: "5 'Unloved' Value Funds to Consider Buying Now"

Wall Street Journal, November 2017: "Category Kings"

Kiplinger, April 2017: "25 Best Mutual Funds for Low Fees"

Seeking Alpha, May 2016: "3 Strong Buy All-Cap Value Mutual Funds"

Money, January 2016: "Top Picks from Top Pros"

Kiplinger's Personal Finance, January 2016: "This Small-Company Stock Fund Finds Gems in Surprising Places"

Investor's Business Daily, October 2015: "Small-Cap Mutual Funds Hang Tough; Homestead Among Leaders"

Forbes, June 2015: "Mutual Fund Honor Roll"

Kiplinger's Personal Finance, May 2015: "How to Beat Index Funds"

Bloomberg Markets, April 2015: "Small-Cap US Equities"

Investor's Business Daily, April 2015: "Are Small-Cap Stock Mutual Funds Helping Build Your Wealth?"

Wall Street Journal, March 2015: "How to Pick a Stock Picker"

Kiplinger's Personal Finance, February 2015: "Oldies but Goodies"

Barron's, December 2014: "The Artistry of Investing"

Forbes, August 2014: "Mutual Funds Honor Roll"

Kiplinger's Personal Finance, April 2014: "The Top Small-Cap Funds"

Bloomberg Markets, May 2013: "The Best Performing Mutual Funds"

S&P Fund Awards, November 2011: "Gold Award for SmallCompany"

Consumer Reports, February 2007: "60 Funds You Can Count On"

Smart Money, December 2006: "Fund Watch: Good Gifts"

Kiplinger's Personal Finance, November 2006: "Thrills without Spills"

Motley Fool Champion Funds, November 2006: "Fund of the Month"

Consumer Reports, March 2005: "70 All-weather Winners"

Louis Rukeyser's Mutual Funds, November 2004: "Open Arms"

Kiplinger's Personal Finance, April 2002: "Take Heart: Low Minimums"

Business Week, February 2002: "That Old Bond Magic May Not Last"

Money, Fall 2001: "10 Best Funds"

Money, December 1998: "Picking Funds for Retirement"

Money, June 1998: "The World's Best Mutual Funds"

Reuters, February 1998: "Fund Risk is as Imp`ortant as Return"

Reuters, January 1998: "The Value of Value"

Barron's, November 1997: "For Warm Fuzzies, Try Homestead"

Money, November 1997: "Lift Your Returns with Five Funds that Don't Seek the Spotlight"

Consumer Reports, September 1997: "Who Needs a Bond Fund?"

Fortune, August 1997: "The Best Mutual Funds for Your Retirement"

Wall Street Journal, April 1997: "Hope Springs Eternal"

Smart Money, October 1996: "Where to Stash Your Savings"

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